Form **990**

Department of the Treasury

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information. OMB No. 1545-0047

Open to Public

Inspection Internal Revenue Service For the 2023 calendar year, or tax year beginning 07-01 2023, and ending 06-30 2024 Check if applicable: C Name of organization EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA D Employer identification number Address change Doing business as 23-7241930 Name change E Telephone number Number and street (or P.O. box if mail is not delivered to street address) Room/suite Initial return 1501 REEDSDALE STREET 3002 (412)322-5880 Final return/terminated City or town, state or province, country, and ZIP or foreign postal code G Gross receipts Amended return PITTSBURGH, PA 15233 ,754,455 X No Application pending F Name and address of principal officer: MARGARET JELLEY **H(a)** Is this a group return for subordinates? SAME AS C ABOVE H(b) Are all subordinates included? X 501(c)(3) 501(c) (4947(a)(1) or 527 If "No," attach a list. See instructions WWW.EAWCP.ORG Website: H(c) Group exemption number X Corporation Association L Year of formation: 1972 M State of legal domicile: PA Part I Summary Briefly describe the organization's mission or most significant activities: PROVIDE PROGRAMS FOR THE DISTRIBUTION OF EDUCATIONAL MATERIALS AND RENDERING OF INFORMATIONAL SERVICES TO THE GENERAL PUBLIC TO FURTHER Activities & Governance AN UNDERSTANDING OF EPILEPSY AND SUPPORT PATIENTS WHO ARE LIVING WITH EPILEPSY. Check this box | if the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a) 3 18 4 18 5 Total number of individuals employed in calendar year 2023 (Part V, line 2a) 12 Total number of volunteers (estimate if necessary) 6 275 Total unrelated business revenue from Part VIII, column (C), line 12 0 Net unrelated business taxable income from Form 990-T, Part I, line 11 7b 0 Prior Year **Current Year** Contributions and grants (Part VIII, line 1h) 8 795,470 857,324 Revenue 905 2,685 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 165,034 170,024 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 256,094 465,767 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 1,217,503 1,495,800 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 68,280 71,259 Benefits paid to or for members (Part IX, column (A), line 4) 0 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 563,374 686,311 16a Professional fundraising fees (Part IX, column (A), line 11e) 0 Total fundraising expenses (Part IX, column (D), line 25) Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 546,277 707,412 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 1,177,931 1,464,982 39,572 30,818 **Beginning of Current Year** End of Year 20 Total assets (Part X, line 16) . . . 6,580,152 7,376,934 21 Total liabilities (Part X, line 26) 299,132 606,423 Net assets or fund balances. Subtract line 21 from line 20 6,281,020 6,770,511 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge 05-07-2025 MARGARET JELLEY Sign Signature of officer Here MARGARET JELLEY, PRESIDENT & CEO Type or print name and title Print/Type preparer's name Preparer's signature Date X Check **Paid** J SCOTT MAZUR CPA J SCOTT MAZUR CPA 05-07-2025 self-employed P01367415 **Preparer** Firm's name J SCOTT MAZUR CPA Firm's EIN **Use Only** 432 GREEN STREET Firm's address Phone no. SEWICKLEY PA 15143 412-741-8090 May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part IV

23-7241930

Checklist of Required Schedules

Yes No 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," 1 х 2 2 х 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to 3 х 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) 4 Х Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, 5 assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III. 5 Х Did the organization maintain any donor advised funds or any similar funds or accounts for which donors 6 have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 6 Х 7 Did the organization receive or hold a conservation easement, including easements to preserve open space. 7 Х 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," 8 X Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a 9 custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or 9 X 10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments 10 Х 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," 11a Х b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more 11b X c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more X d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets 11d Х e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 11e Х Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part.X. 11f Х 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes." complete 12a **b** Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b Х 13 13 х х 14a Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate 14b Х 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or 15 Х 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other 16 Х Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on 17 17 X 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on 18 Х Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? 19 19 Х 20a 20a Х 20b 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 21 x

Part IV

23-7241930

Checklist of Required Schedules (continued)

EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA

| | | | Yes | No |
|-----|--|-----|-----|-----|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | х | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the | | | |
| | organization's current and former officers, directors, trustees, key employees, and highest compensated | | | |
| 240 | employees? If "Yes," complete Schedule J | 23 | | х |
| 24a | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b | | | |
| | through 24d and complete Schedule K. If "No," go to line 25a | 24a | | v |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | Х |
| C | Did the organization maintain an escrow account other than a refunding escrow at any time during the year | | | |
| · | to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | x |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior | | | |
| | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? | | | |
| | If "Yes," complete Schedule L, Part I | 25b | | x |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part.II | 26 | | х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key | | | |
| | employee, creator or founder, substantial contributor or employee thereof, a grant selection committee | | | |
| | member, or to a 35% controlled entity (including an employee thereof) or family member of any of these | | | |
| | persons? If "Yes," complete Schedule L, Part III | 27 | | Х |
| 28 | Was the organization a party to a business transaction with one of the following parties (See the Schedule | | | |
| | L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions). | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | 00- | | |
| | "Yes," complete Schedule L, Part IV | 28a | | X |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | Х |
| С | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV | 28c | | v |
| 29 | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M | 29 | | x |
| 30 | Did the organization receive more than \$25,000 in noncash contributions: If Tes, complete schedule in | 23 | | |
| 50 | conservation contributions? If "Yes," complete Schedule M | 30 | | х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? <i>If</i> "Yes," <i>complete Schedule N, Part J</i> | 31 | | x |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes." | - | | |
| | complete Schedule N. Part II | 32 | | х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part L | 33 | | х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, | | | |
| | or IV, and Part V, line 1 | 34 | | х |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | х |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a | | | |
| | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable | | | |
| | related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part.VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and | | | |
| Den | 19? Note: All Form 990 filers are required to complete Schedule O | 38 | X | |
| Par | Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V | | | |
| | Oneth it delictude of contains a response of note to any life in this rail v | | Yes | No |
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | 162 | 140 |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | | | |
| C | Did the organization comply with backup withholding rules for reportable payments to vendors and | - | | |
| • | reportable gaming (gambling) winnings to prize winners? | 1c | х | |
| _ | <u> </u> | | | |

| Par | t V Statements Regarding Other IRS Filings and Tax Compliance (continued) | | Yes | No |
|--------|--|-----|-----|----|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | |
| | Statements, filed for the calendar year ending with or within the year covered by this return 2a 12 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | х | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | х |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, | | | |
| | a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | Х |
| b | If "Yes," enter the name of the foreign country | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | Х |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | Х |
| С | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | |
| | organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or | Ch | | |
| - | gifts were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 70 | | |
| h | | 7a | X | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | х | |
| С | required to file Form 8282? | 7c | | v |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 70 | | Х |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | х |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X |
| g g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | |
| | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| а | Gross income from members or shareholders | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources | | | |
| | against amounts due or received from them.) | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which | | | |
| _ | the organization is licensed to issue qualified health plans | | | |
| C | Enter the amount of reserves on hand | 110 | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | х |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule Q | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? | 15 | | v |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | ı | | Х |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | х |
| | If "Yes," complete Form 4720, Schedule O. | 10 | | Λ. |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities | | | |
| •• | that would result in the imposition of an excise tax under section 4951, 4952, or 4953? | 17 | | |
| | If "Yes" complete Form 6069 | | | |

Section A. Governing Body and Management

23-7241930 Pa

Part VI

| | | | | Yes | No |
|---------|--|-------|-----|------|----|
| 1a | Enter the number of voting members of the governing body at the end of the tax year | 18 | | | |
| | If there are material differences in voting rights among members of the governing body, or | | | | |
| | if the governing body delegated broad authority to an executive committee or similar | | | | |
| | committee, explain on Schedule O. | | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent | 18 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with | | | | |
| | any other officer, director, trustee, or key employee? | [| 2 | | х |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct | | | | |
| | supervision of officers, directors, trustees, or key employees to a management company or other person? | | 3 | | x |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | 4 | | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | | 5 | | X |
| 6 | Did the organization have members or stockholders? | | 6 | | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint | | | | |
| | one or more members of the governing body? | | 7a | | Х |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, | | | | |
| | stockholders, or persons other than the governing body? | | 7b | | Х |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during | | | | |
| | the year by the following: | | | | |
| а | The governing body? | H | 8a | X | |
| b | Each committee with authority to act on behalf of the governing body? | • • • | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at | | | | |
| <u></u> | the organization's mailing address? If "Yes," provide the names and addresses on Schedule Q | | 9 | | X |
| Sec | ction B. Policies (This Section B requests information about policies not required by the Internal Revenue C | oue.) | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | Г | 10a | 162 | No |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, | • • • | IVa | | Х |
| b | affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | F | 11a | х | |
| b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | - 11 | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | | 12a | х | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts | + | 12b | х | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," | | | | |
| | describe on Schedule O how this was done | | 12c | х | |
| 13 | Did the organization have a written whistleblower policy? | [| 13 | х | |
| 14 | Did the organization have a written document retention and destruction policy? | [| 14 | х | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by | | | | |
| | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | | |
| а | The organization's CEO, Executive Director, or top management official | [| 15a | х | |
| b | Other officers or key employees of the organization | | 15b | х | |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement | | | | |
| | with a taxable entity during the year? | | 16a | | х |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its | | | | |
| | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the | | | | |
| | organization's exempt status with respect to such arrangements? | | 16b | | |
| | ction C. Disclosure | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed Pennsylvania Pennsylvania | | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(| C) | | | |
| | (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. | | | | |
| 40 | X Own website X Another's website X Upon request Other (explain on Schedule O) | | | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, | | | | |
| 20 | and financial statements available to the public during the tax year. | | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records. | | | | |
| | MARGARET JELLEY (412)322-5880, 1501 REEDSDALE STREET, PITTSBURGH, PA 15233 | | | | |

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and **Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- · List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- · List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- · List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the experization per any related experization compensated any current efficer director or trustee

See instructions for the order in which to list the persons above.

| Check this box if neither the organization nor any rela | ted organizat | ion co | mper | nsate | ed a | ny curr | ent | officer, director, or | trustee. | |
|---|-------------------|-----------------------------------|-----------------------|--------|--------------|------------------------------|--------|----------------------------------|-----------------------------------|------------------------------|
| | | | | (| (C) | | | | | |
| (A) | (B) | | | Pos | sition | | | (D) | (E) | (F) |
| Name and title | Average | | | | | han one | | Reportable | Reportable | Estimated amount |
| realite and title | hours | | | | | s both an /trustee) | | compensation | compensation | of other |
| | per week | | | | | | | from the | from related | compensation |
| | (list any | or Inc | ns | Office | Ke | Hig | 6-J | organization (W-2/ 1099-MISC/ | organizations (W-2/ 1099-MISC/ | from the organization and |
| | hours for related | Individual or director | tituti | icer | y em | jhesi iploy | Former | 1099-NEC) | 1099-NEC) | related organizations |
| | organizations | i i i i i | onal | | Key employee | t con | | | | |
| | below | Individual trustee or director | Institutional trustee | | ee | pen | | | | |
| | dotted line) | | ee | | | Highest compensated employee | | | | |
| | | | | | | ۵ | | | | |
| | | | | | | | | | | |
| (1)MARGARET_JELLEY | 40.00 | | | | | | | | | |
| PRESIDENT & CEO | | | | х | | | | 113,200 | 0 | 21,615 |
| (2)DANIEL P ORIE, ESQUIRE | 1.00 | | | | | | | | | |
| DIRECTOR | | х | | | | | | 0 | 0 | 0 |
| (3) JAMES VALERIANO, MD | 1.00 | | | | | | | | | |
| DIRECTOR | | х | | | | | | 0 | 0 | 0 |
| (4) GREG_POLLOCK_ | 1.00 | | | | | | | | | |
| DIRECTOR | | х | | | | | | 0 | 0 | 0 |
| (5) VERONICA VILLALOBOS, ESQUIRE | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0 | 0 | 0 |
| _(6)CHRISTINA_PICONE | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0 | 0 | 0 |
| _(7)ANDREA_CARELLI | 1.00 | | | | | | | | | |
| DIRECTOR | | X | | | | | | 0 | 0 | 0 |
| (8) ANTO BAGIC, MD | 1.00 | | | | | | | | | |
| DIRECTOR | | X | | | | | | 0 | 0 | 0 |
| _(9)KERRY MCQUONE | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0 | 0 | 0 |
| (10)CAROLE LANE | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0 | 0 | 0 |
| (11)GLEN_GOLDBACH | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0 | 0 | 0 |
| (12)JAY R BARKLEY | 1.00 | | | | | | | | | |
| DIRECTOR | | X | | | | | | 0 | 0 | 0 |
| (13)RUSS_ALLEN | 1.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0 | 0 | 0 |
| (14)PATRICIA_CRUMRINE,_MD | 1.00 | | | | | | | | | |
| DIRECTOR | | X | | | | | | 0 | 0 | 0 |

EEA Form 990 (2023) Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

L PA 23-7241930

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | box | , unles er and | Pos eck m ss per d a di | rson is | han one s both ar r/trustee) Highest compensated |) | (D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E) Reportable compensation from related organizations (\\ 1099-MISC/\) | N-2/ | con fr orgar | (F) ated amo of other npensation om the nization a organiz | on and |
|---|--|---------|-------------------|----------------------------------|---------|--|-------|---|--|----------|--------------------|--|-----------|
| (15)BRIAN HIMMEL, ESQUIRE | 1.00 | | | | | | | | | | | | - |
| DIRECTOR (16)MARCIA MARTIN | 1.00 | Х | | | | | | 0 | | 0 | | | 0 |
| SECRETARY | | x | | x | | | | 0 | | 0 | | | 0 |
| (17)EUGENE DEFRANK | 1.00 | | | | | | | | | | | | |
| TREASURER (18)ANTHONY MUSMANNO | 1.00 | Х | | Х | | | | 0 | | 0 | | | 0 |
| VICE CHAIR | | x | | x | | | | 0 | | 0 | | | 0 |
| (19)JOYCE BENDER | 1.00 | | | | | | | | | | | | |
| CHAIRMAN | | Х | | X | | | | 0 | | 0 | | | 0 |
| (20) | | | | | | | | | | | | | |
| <u>(21)</u> | | | | | | | | | | | | | |
| (22) | | | | | | | | | | | | | |
| (23) | | | | | | | | | | | | | |
| <u>(24)</u> | | | | | | | | | | | | | |
| (25) | | | | | | | | | | | | | |
| 1b Subtotal | | | | | | | | | | | | | |
| c Total from continuation sheets to Part VII, Sect | ion A . | | | | | | | | | | | | , |
| d Total (add lines 1b and 1c) | | | | | | | | 113,200 | | 0 | | 21,6 | 15 |
| 2 Total number of individuals (including but n reportable compensation from the organiza | | thos | e lis | ted | abc | ove) w | /ho | received more th | nan \$100,00 | 0 of | | | |
| reportable compensation from the organiza | IIIOH | | | | | | | | | | | Yes | No |
| 3 Did the organization list any former officer, direct | tor, trustee, I | key en | nploy | yee, | or h | nighest | con | npensated | | | | | |
| employee on line 1a? If "Yes," complete Schedu | | | | | | | | | | | 3 | | x |
| 4 For any individual listed on line 1a, is the sum of re organization and related organizations greater th | | | | | | | | | | | | | |
| individual | | | | | | | | · · · · · · · · · · · · · · · · | | | 4 | | x |
| 5 Did any person listed on line 1a receive or accrue | compensation | n from | any | unr | elate | ed orga | aniza | ation or individual | | | | | |
| for services rendered to the organization? If "Yes | s," complete | Sched | lule . | J for | suc | h pers | ion | | | | 5 | | X |
| Section B. Independent Contractors 1 Complete this table for your five highest co | mnoncotod | indor | one | lont | 001 | otro ot | oro i | that received ma | ro than \$10 | 0.00 | n of | | |
| compensation from the organization. Report | • | | | | | | | | | | | tax ye | ear. |
| (A) | ' | | | | | | | (B) | | <u> </u> | (C) | | |
| Name and business addres | SS | | | | | | | Description of service | es | | Compens | ation | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 2 Total number of independent contractors (in | ncluding hu | t not ! | imit | | n th | nee li | etor | 1 ahove) who | | | | | |
| received more than \$100,000 of compensa | - | | | | | 103C II | 3100 | a above, will | | | | | |

23-7241930

Form 990 (2023) EPILEPSY A
Part VIII Statement of Revenue

| | | Check if Schedule O contains a respo | nse | e or note to any li | ne in this Part V | 'III | | Г |
|---|------------------------|---|----------------------------|---------------------|----------------------|--|--------------------------------------|--|
| | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512–514 |
| Contributions, Gifts, Grants and Other Similar Amounts | 1a b c d e | Membership dues | la lb lc ld le | 676,720 180,604 | | | | |
| Contrib and Oth | g h | Noncash contributions included in lines 1a-1f | lg | | 857,324 | | | |
| | | | | Business Code | , | | | |
| | 22 | PROGRAM SERVICE FEES | | 624100 | 2,685 | 2,685 | | |
| Program Service Revenue | b d | PROGRAM BERVICE FEED | _ | 024100 | 2,003 | 2,003 | | |
| Progr | | All other program service revenue | | | 2,685 | | | |
| | 3 | Investment income (including dividends, interes other similar amounts) | st, a | nd | 170,024 | 170,024 | | |
| | 4 5 | Income from investment of tax-exempt bond pro | осе | eds | 170,024 | 170,024 | | |
| | b c | Gross rents 6a Less: rental expenses 6b Rental income or (loss) Net rental income or (loss) | | | | | | |
| | | Gross amount from sales of assets other than inventory | • | (ii) Other | | | | |
| venue | С | Less: cost or other basis and sales expenses 7b Gain or (loss) 7c | | | | | | |
| Other Reven | 8a | , , , , , , , , , , , , , , , , , , , | 8a | 724,422 | | | | |
| | | • | 8b | 258,655 | | | | |
| | | Net income or (loss) from fundraising events Gross income from gaming activities. See Part IV, line 19 | 9а | | 465,767 | | | 465,767 |
| | | Less: direct expenses | 9b | | | | | |
| | 10a | Gross sales of inventory, less returns and allowances | 10a | | | | | |
| | | Less: cost of goods sold | 10b | | | | | |
| | | | | Business Code | | | | |
| SI | 11a | | _ | | | | | |
| ıne | b | | | | | | | |
| ella | С | | _ | | | | | |
| Miscellanous Revenue | d | All other revenue | _ | | | | | |
| 2 | | Total. Add lines 11a-11d | | | 1 405 900 | 172 700 | ^ | 465 767 |

23-7241930

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Part IX **Statement of Functional Expenses**

Check if Schedule O contains a response or note to any line in this Part IX (A) Total expenses (D) Fundraising Do not include amounts reported on lines 6b. 7b. Program service Management and 8b, 9b, and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 2 individuals. See Part IV. line 22 71,259 71,259 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Compensation of current officers, directors, trustees, and key employees 84,900 11,320 113,200 16,980 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 7 Other salaries and wages 352,684 301,784 6,314 44,586 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 25,321 21,016 1,266 3,039 9 151,400 125,662 7,570 18,168 10 43,706 36,277 2,185 5,244 11 Fees for services (nonemployees): b Legal....... 927 2,224 18,536 15,385 d Professional fundraising services. See Part IV, line 17. . f Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.) .. 88,409 73,379 4,421 10,609 12 8,898 7,385 445 1,068 13 29,330 24,345 1,466 3,519 14 25,386 21,071 1,269 3,046 15 16 89,082 73,938 4,454 10,690 17 37,627 31,231 1,881 4,515 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings 20 21 22 Depreciation, depletion, and amortization 11,505 9,549 575 1,381 23 Insurance 593 11,861 9,845 1,423 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) PROGRAM EXPENSES 346,115 346,115 **MISCELLANEOUS** 5,663 4,700 283 680 c DUES AND SUBSCRIPTIONS 7,954 6,602 398 954 d PRINTING 27,046 22,448 1,352 3,246 All other expenses e Total functional expenses. Add lines 1 through 24e. . 25 1,464,982 1,286,891 52,379 125,712 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Balance Sheet

Part X

23-7241930

EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA

Check if Schedule O contains a response or note to any line in this Part X (A) (B) Beginning of year End of year 1 Cash - non-interest-bearing 287,159 381,591 2 2 3 Pledges and grants receivable, net 147,029 132,632 4 4 15,057 14,915 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 5 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) 6 7 7 Notes and loans receivable, net 8 8 9 Prepaid expenses and deferred charges 56,634 56,760 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a 308,686 10b b Less: accumulated depreciation 10c 275,699 35,824 32,987 11 5,920,964 11 6,330,660 12 Investments - other securities. See Part IV, line 11 12 13 13 14 14 15 15 117,485 427,389 Total assets. Add lines 1 through 15 (must equal line 33) 16 6,580,152 16 7,376,934 17 82,213 17 161,748 18 19 19 99,434 17,286 20 20 21 21 Escrow or custodial account liability. Complete Part IV of Schedule D 22 Loans and other payables to any current or former officer, director, Liabilities trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 22 23 23 Secured mortgages and notes payable to unrelated third parties 24 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X 25 427,389 117,485 26 26 606,423 299,132 Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33. Net Assets or Fund Balances 27 3,723,687 3,975,177 28 Net assets with donor restrictions 2,557,333 28 2,795,334 Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. 29 29 30 Paid-in or capital surplus, or land, building, or equipment fund 30 31 Retained earnings, endowment, accumulated income, or other funds 31 32 6,281,020 6,770,511 33 33 7,376,934 6,580,152

EEA

Form 990 (2023)

| orm | 1990 (2023) EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA | 23-724 | :1930 | P | age 12 |
|-----|---|--------|-------|---------|--------|
| Paı | rt XI Reconciliation of Net Assets | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | 1,495 | ,800 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | 1,464 | ,982 |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | 30 | ,818 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | | 6,281 | ,020 |
| 5 | Net unrealized gains (losses) on investments | 5 | | 458 | ,673 |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0 |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line | | | | |
| | 32, column (B)) | 10 | | 6,770 | ,511 |
| Paı | rt XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | <u></u> | |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash Accrual Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on | | | | |
| | Schedule O. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | . 2 | а | х |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or | | | | |
| | reviewed on a separate basis, consolidated basis, or both. | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | . 2 | x c | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a | | | | |
| | separate basis, consolidated basis, or both. | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of | | | | |
| | the audit, review, or compilation of its financial statements and selection of an independent accountant? | | . 2 | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on | | | | |
| | Schedule O. | | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | 3 | a | х |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the | | | | |
| | required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | . 3 | b | |

SCHEDULE A (Form 990)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

Attach to Form 990 or Form 990-EZ.

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Employer identification number

EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA 23-7241930 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).) 2 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross 10 receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving а the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. С Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV. Sections A. D. and E. d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations f Provide the following information about the supported organization(s). (i) Name of supported organization (ii) EIN (iii) Type of organization (iv) Is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 listed in your governing support (see other support (see instructions) above (see instructions)) document? instructions) Yes No (A) (B) (C) (D) (E) Total

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| | on A. Public Support | | | 1 | T | ı | _ |
|-------|---|------------------|-----------------|----------------|-------------------|----------|---------------------|
| Calen | dar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 637,372 | 569,266 | 1,010,898 | 795,470 | 857,354 | 3,870,360 |
| 2 | Tax revenues levied for the | | | | | | |
| | organization's benefit and either paid | | | | | | |
| | to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to the | | | | | | |
| | organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 637,372 | 569,266 | 1,010,898 | 795,470 | 857,354 | 3,870,360 |
| 5 | The portion of total contributions by | | | | | | |
| | each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included on | | | | | | |
| | line 1 that exceeds 2% of the amount | | | | | | |
| | shown on line 11, column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 3,870,360 |
| | on B. Total Support | | | | | | |
| | dar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 7 | Amounts from line 4 | 637,372 | 569,266 | 1,010,898 | 795,470 | 857,354 | 3,870,360 |
| 8 | Gross income from interest, dividends, | | | | | | |
| | payments received on securities loans, | | | | | | |
| | rents, royalties, and income from | | | | | | |
| | similar sources | 149,363 | 125,594 | 175,375 | 165,034 | 170,024 | 785,390 |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the business | | | | | | |
| 40 | is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain or | | | | | | |
| | loss from the sale of capital assets | | | | | | |
| 44 | (Explain in Part VI.) | 821,446 | 300,455 | 474,226 | 415,282 | 724,422 | 2,735,831 |
| 11 | Total support. Add lines 7 through 10 Gross receipts from related activities, etc. | (ann inntruction | | | | 12 | 7,391,581 |
| 12 | First 5 years. If the Form 990 is for the or | | | | | | 2)(2) |
| 13 | | | | | | | |
| Socti | organization, check this box and stop her on C. Computation of Public Suppor | | | | · · · · · · · · · | | · · · · · · <u></u> |
| 14 | Public support percentage for 2023 (line 6 | | | 11 column (f)) | | 14 | 52.36 % |
| 15 | Public support percentage from 2022 Sch | | | | | 15 | 52.74 % |
| 16a | 33 1/3% support test - 2023. If the organ | | | | | | |
| 104 | box and stop here. The organization qual | | | | | | |
| b | 33 1/3% support test - 2022. If the organ | • | | • | | | _ |
| - | this box and stop here. The organization | | | | | | |
| 17a | 10%-facts-and-circumstances test - 202 | | | - | | | |
| | 10% or more, and if the organization mee | - | | | | | |
| | Part VI how the organization meets the fa | | | | | - | |
| | organization | | | - | | | |
| b | 10%-facts-and-circumstances test - 202 | | | | | | _ |
| | 15 is 10% or more, and if the organization | - | | | | | |
| | in Part VI how the organization meets the | | | | | - | • |
| | organization | | | - | - | | |
| 18 | Private foundation. If the organization di | | | | | | |
| | instructions | | | | | | |

EEA Schedule A (Form 990) 2023

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Secti | on A. Public Support | | | | | | |
|-------|---|-----------------|------------------|-------------------|-----------------|-----------------|--------------|
| Calen | dar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | | | | | | |
| | received. (Do not include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise | | | | | | |
| | sold or services performed, or facilities | | | | | | |
| | fumished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an | | | | | | |
| | unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the | | | | | | |
| | organization's benefit and either paid | | | | | | |
| | to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to the | | | | | | |
| | organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| | Amounts included on lines 1, 2, and 3 | | | | | | |
| | received from disqualified persons | | | | | | |
| b | Amounts included on lines 2 and 3 | | | | | | |
| ~ | received from other than disqualified | | | | | | |
| | persons that exceed the greater of \$5,000 | | | | | | |
| | or 1% of the amount on line 13 for the year | | | | | | |
| С | Add lines 7a and 7b | | | | | | |
| 8 | Public support. (Subtract line 7c from | | | | | | |
| _ | line 6.) | | | | | | |
| Secti | on B. Total Support | | | | | | |
| | dar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
| 9 | Amounts from line 6 | (1) | (4) | | (27) | (3) | () |
| 10a | Gross income from interest, dividends, | | | | | | |
| | payments received on securities loans, rents, | | | | | | |
| | royalties, and income from similar sources . | | | | | | |
| b | Unrelated business taxable income (less | | | | | | |
| | section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| С | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business | | | | | | |
| | activities not included on line 10b, whether | | | | | | |
| | or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or | | | | | | |
| | loss from the sale of capital assets | | | | | | |
| | (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, | | | | | | |
| | and 12.) | | | | | | |
| 14 | First 5 years. If the Form 990 is for the or | ganization's fi | rst, second, thi | rd, fourth, or fi | fth tax year as | a section 501(| c)(3) |
| | organization, check this box and stop her | e | | | | | |
| Secti | on C. Computation of Public Suppor | t Percentag | je | | | | |
| 15 | Public support percentage for 2023 (line 8 | , column (f), c | divided by line | 13, column (f)) | | 15 | % |
| 16 | Public support percentage from 2022 Sch | edule A, Part | III, line 15 . | | | 16 | % |
| Secti | on D. Computation of Investment Inc | | | | | | |
| 17 | Investment income percentage for 2023 (I | | | y line 13, colu | mn (f)) | 17 | % |
| 18 | Investment income percentage from 2022 | | | - | | 18 | % |
| 19a | 33 1/3% support tests - 2023. If the orga | | | | | ore than 33 1/3 | 3%, and line |
| | 17 is not more than 33 1/3%, check this be | | | | | | |
| b | 33 1/3% support tests - 2022. If the organizati | - | _ | • | | | |
| | line 18 is not more than 33 1/3%, check this bo | | | | | | |
| 20 | Private foundation. If the organization die | - | _ | | | - | _ |

Part IV **Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

| Section A. All Supporting Organizations | Section A | . All Sup | porting C |)rganizations |
|---|-----------|-----------|-----------|---------------|
|---|-----------|-----------|-----------|---------------|

| ecti | ion A. All Supporting Organizations | | | |
|------|--|-----|-----|----|
| _ | | | Yes | No |
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing | | | |
| | documents? If "No," describe in Part VI how the supported organizations are designated. If designated by | _ | | |
| | class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status | | | |
| | under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported | | | |
| | organization was described in section 509(a)(1) or (2). | 2 | | |
| 3a | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer | | | |
| | lines 3b and 3c below. | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and | | | |
| | satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the | | | |
| | organization made the determination. | 3b | | |
| С | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) | | | |
| | purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3с | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If | | | |
| | "Yes," and if you checked 12a or 12b in Part I, answer lines 4b and 4c below. | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign | | | |
| | supported organization? If "Yes," describe in Part VI how the organization had such control and discretion | | | |
| | despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| С | Did the organization support any foreign supported organization that does not have an IRS determination | | | |
| | under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used | | | |
| | to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) | | | |
| | purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," | | | |
| | answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN | | | |
| | numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; | | | |
| | (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action | | | |
| | was accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already | | | |
| | designated in the organization's organizing document? | 5b | | |
| С | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5c | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to | | | |
| | anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited | | | |
| | by one or more of its supported organizations, or (iii) other supporting organizations that also support or | | | |
| | benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor | | | |
| | (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity | | | |
| | with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line | | | |
| | 7? If "Yes," complete Part I of Schedule L (Form 990). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more | | | |
| | disqualified persons, as defined in section 4946 (other than foundation managers and organizations | | | |
| | described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI . | 9a | | |
| b | Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which | | | |
| - | the supporting organization had an interest? If "Yes," provide detail in Part VI . | 9b | | |
| С | Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit | | | |
| • | from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i> | 9с | | |
| I0a | Was the organization subject to the excess business holdings rules of section 4943 because of section | 30 | | |
| . vu | 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated | | | |
| | supporting organizations)? If "Yes," answer line 10b below. | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to | ·Ju | | |
| | | 1 | | |

determine whether the organization had excess business holdings.)

| Part I | V Supporting Organizations (continued) | | | |
|---------|--|---------|--------|-------|
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described on line 11a above? | 11b | | |
| С | A 35% controlled entity of a person described on 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, | | | |
| | provide detail in Part VI . | 11c | | |
| Section | on B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or | | | |
| | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) | | | |
| | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |
| | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part | | | |
| | VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Section | on C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Section | on D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | _ | | |
| _ | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI | _ | | |
| _ | how the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in line 2, above, did the organization's supported organizations have | | | |
| | a significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| Castin | supported organizations played in this regard. | 3 | | |
| | on E. Type III Functionally Integrated Supporting Organizations | inat | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see | inst | ructio | ons). |
| a | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i> The organization supported a governmental entity. <i>Describe in Part VI how you supported a government entity (see instruction supported a government entity (see instruction).</i> | otiono) | | |
| C | | cuoris) | Yes | No |
| 2 | Activities Test. <i>Answer lines 2a and 2b below.</i> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | 162 | NO |
| а | the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify</i> | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described on line 2a, above, constitute activities that, but for the organization's | Za | | |
| Ŋ | involvement, one or more of the organization's supported organization(s) would have been engaged in? If | | | |
| | "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would | | | |
| | have engaged in these activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i> | 20 | | |
| a | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| а | trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | Ja | | |
| | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |
| | 11 July 2011 The Control of the Cont | | | |

| Part V | Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations |
|--------|---|
| 1 🗆 | Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (evolain in Part) |

☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E. (B) Current Year Section A - Adjusted Net Income (A) Prior Year (optional) 1 Net short-term capital gain Recoveries of prior-year distributions 2 Other gross income (see instructions) 3 3 Add lines 1 through 3. 4 Depreciation and depletion 5 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of 6 property held for production of income (see instructions) 7 Other expenses (see instructions) 8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) 8 (B) Current Year **Section B - Minimum Asset Amount** (A) Prior Year (optional) Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): a Average monthly value of securities 1a **b** Average monthly cash balances 1b **c** Fair market value of other non-exempt-use assets 1c **d Total** (add lines 1a, 1b, and 1c) 1d e Discount claimed for blockage or other factors (explain in detail in Part VI): Acquisition indebtedness applicable to non-exempt-use assets 2 Subtract line 2 from line 1d. 3 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, 4 see instructions). Net value of non-exempt-use assets (subtract line 4 from line 3) 5 5 Multiply line 5 by 0.035. 6 7 Recoveries of prior-year distributions 7 Minimum Asset Amount (add line 7 to line 6) 8 **Section C - Distributable Amount Current Year** Adjusted net income for prior year (from Section A, line 8, column A) 1 2 2 Enter 0.85 of line 1. Minimum asset amount for prior year (from Section B, line 8, column A) 3 Enter greater of line 2 or line 3. 4 5 Income tax imposed in prior year Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). 6 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization 7 (see instructions).

EEA Schedule A (Form 990) 2023

| Part | Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continuous) | ued) | |
|------|--|------|--------------|
| Sect | ion D - Distributions | | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | 1 | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported | | |
| | organizations, in excess of income from activity | 2 | |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 | |
| 4 | Amounts paid to acquire exempt-use assets | 4 | |
| 5 | Qualified set-aside amounts (prior IRS approval required) - provide details in Part VI) | 5 | |
| 6 | Other distributions (describe in Part VI). See instructions. | 6 | |
| 7 | Total annual distributions. Add lines 1 through 6. | 7 | |
| 8 | Distributions to attentive supported organizations to which the organization is responsive | | |
| | (provide details in Part VI). See instructions. | 8 | |
| 9 | Distributable amount for 2023 from Section C, line 6 | 9 | |
| 10 | Line 8 amount divided by line 9 amount | 10 | |

| _10 | Line 8 amount divided by line 9 amount | | | | | | |
|-------|--|-----------------------------|--|---|--|--|--|
| Secti | ion E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2023 | (iii) Distributable Amount for 2023 | | | |
| 1_ | Distributable amount for 2023 from Section C, line 6 | | | | | | |
| 2 | Underdistributions, if any, for years prior to 2023 | | | | | | |
| | (reasonable cause required - explain in Part VI). See | | | | | | |
| | instructions. | | | | | | |
| 3 | Excess distributions carryover, if any, to 2023 | | | | | | |
| а | From 2018 | | | | | | |
| b | From 2019 | | | | | | |
| С | From 2020 | | | | | | |
| d | From 2021 | | | | | | |
| е | From 2022 | | | | | | |
| f | Total of lines 3a through 3e | | | | | | |
| g | Applied to underdistributions of prior years | | | | | | |
| h | Applied to 2023 distributable amount | | | | | | |
| i | Carryover from 2018 not applied (see instructions) | | | | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | | | |
| 4 | Distributions for 2023 from | | | | | | |
| | Section D, line 7: \$ | | | | | | |
| а | Applied to underdistributions of prior years | | | | | | |
| b | Applied to 2023 distributable amount | | | | | | |
| C | Remainder. Subtract lines 4a and 4b from line 4. | | | | | | |
| 5 | Remaining underdistributions for years prior to 2023, if | | | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result | | | | | | |
| | greater than zero, explain in Part VI. See instructions. | | | | | | |
| 6 | Remaining underdistributions for 2023. Subtract lines 3h | | | | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | | | | |
| | Part VI. See instructions. | | | | | | |
| 7 | Excess distributions carryover to 2024. Add lines 3j | | | | | | |
| | and 4c. | | | | | | |
| 8 | Breakdown of line 7: | | | | | | |
| а | Excess from 2019 | | | | | | |
| b | Excess from 2020 | | | | | | |
| C | Excess from 2021 | | | | | | |
| d | Excess from 2022 | | | | | | |
| е | Excess from 2023 | | | | | | |

EEA Schedule A (Form 990) 2023

Schedule A (Form 990) 2023 Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule B (Form 990)

Schedule of Contributors

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Attach to Form 990, 990-EZ, or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

Employer identification number

EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA 23-7241930 Organization type (check one): Filers of: Section: Form 990 or 990-EZ X 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule 🗵 For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA Employer identification number

23-7241930

| Part I | Contributors (see instructions). Use duplicate copies of | Part I if additional space is n | eeded. |
|------------|--|---------------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| _1_ | THE NORBELL FOUNDATION 20 STANWIX STREET STE 650 | \$5,000 | Person x Payroll Noncash |
| | PITTSBURGH PA 15222 | | (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2_ | THE PITTSBURGH FOUNDATION 5 PPG PLACE STE 250 PITTSBURGH PA 15222 | \$ | Person 🕱 Payroll 🗍 Noncash 🗍 (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | JOHN J & SHIRLEY A MCKEE FOUNDATION 358 WILLOW AVENUE CAMP HILL PA 17011 | \$5,000 | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 4 | JULIE ROHR GOLDEN 626 WHISPERING PINES DRIVE PITTSBURGH PA 15238 | \$5,000 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | DANIEL CROGAN 216 BLVD OF THE ALLIES 6TH FL PITTSBURGH PA 15222 | \$5,000 | Person Ex Payroll Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 6 | ESTATE OF ELMER R HANCOCK 200 ROBERTS LANE BADEN PA 15005-2341 | \$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

OMB No. 1545-0047

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| EPIL | EPSY ASSOCIATION OF WESTERN AND CENTRAL | PA | 23-7241930 |
|------|--|--|---------------------------------------|
| Pa | rt I Organizations Maintaining Donor Advised | Funds or Other Similar Funds or Acc | counts |
| | Complete if the organization answered "Yes" | | |
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | ., | |
| 2 | Aggregate value of contributions to (during year) | | |
| 3 | Aggregate value of grants from (during year) | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor advisors in | writing that the assets held in donor advised | |
| | funds are the organization's property, subject to the organization | _ | |
| 6 | Did the organization inform all grantees, donors, and donor a | | |
| Ū | only for charitable purposes and not for the benefit of the do | | |
| | conferring impermissible private benefit? | | |
| Par | | | |
| Гаі | | on Form 000 Port IV line 7 | |
| | Complete if the organization answered "Yes" (| | |
| 1 | Purpose(s) of conservation easements held by the organiza | | |
| | Preservation of land for public use (for example, recreation | | historically important land area |
| | Protection of natural habitat | Preservation of a | certified historic structure |
| | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization held a quali | fied conservation contribution in the form of a | |
| | easement on the last day of the tax year. | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | |
| b | Total acreage restricted by conservation easements | | 2b |
| С | Number of conservation easements on a certified historic str | ructure included on line 2a | . 2c |
| d | Number of conservation easements included on line 2c, acq | uired after July 25, 2006, and not | |
| | on a historic structure listed in the National Register | | 2d |
| 3 | Number of conservation easements modified, transferred, re | eleased, extinguished, or terminated by the o | rganization during the |
| | tax year | | |
| 4 | Number of states where property subject to conservation ea | sement is located | |
| 5 | Does the organization have a written policy regarding the pe | eriodic monitoring, inspection, handling of | |
| | violations, and enforcement of the conservation easements i | t holds? | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, | handling of violations, and enforcing conserv | ation easements during the year |
| | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, hand | lling of violations, and enforcing conservation | n easements during the year |
| | | | |
| 8 | Does each conservation easement reported on line 2d above | re satisfy the requirements of section 170(h)(| 4)(B)(i) |
| | and section 170(h)(4)(B)(ii)? | | |
| 9 | In Part XIII, describe how the organization reports conserva | tion easements in its revenue and expense s | tatement and balance |
| | sheet, and include, if applicable, the text of the footnote to the | e organization's financial statements that des | cribes the |
| | organization's accounting for conservation easements | | |
| Par | t III Organizations Maintaining Collections | of Art, Historical Treasures, or C | Other Similar Assets |
| | Complete if the organization answered "Yes" | on Form 990, Part IV, line 8. | |
| 1a | If the organization elected, as permitted under FASB ASC 9 | 58, not to report in its revenue statement and | I balance sheet works |
| | of art, historical treasures, or other similar assets held for pu | blic exhibition, education, or research in furth | nerance of public |
| | service, provide in Part XIII the text of the footnote to its fina | | |
| b | If the organization elected, as permitted under FASB ASC 9 | | lance sheet works of |
| | art, historical treasures, or other similar assets held for public | | |
| | provide the following amounts relating to these items: | , | • |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | \$ |
| | (ii) Assets included in Form 990, Part X | | |
| 2 | If the organization received or held works of art, historical tre | | |
| - | following amounts required to be reported under FASB ASC | _ | ,, p. 31140 tilo |
| а | Revenue included on Form 990, Part VIII, line 1 | | \$ |
| b | Assets included in Form 990, Part X | | |
| | | | · · · · · · · · · · · · · · · · · · · |

| Par | t III Organizations Maintaining | Collections of A | Art, Historical T | reasures, c | r Oth | ner Similar As | sets (co | ntinu | ıed) |
|----------|---|--------------------------------|--------------------------|-------------------------|----------|-----------------------|-----------|------------------|-------|
| 3 | Using the organization's acquisition, accessi | on, and other records | s, check any of the fo | ollowing that ma | ke sigr | nificant use of its | | | • |
| | collection items (check all that apply): | | | | | | | | |
| а | ☐ Public exhibition | | d Loan o | r exchange pro | gram | | | | |
| b | ☐ Scholarly research | | e Other | | | | | | |
| С | Preservation for future generations | | | | | | | | |
| 4 | Provide a description of the organization's co | ollections and explain | how they further the | e organization's | exemp | ot purpose in Part | | | |
| | XIII. | | | | | | | | |
| 5 | During the year, did the organization solicit o | r receive donations o | f art, historical treas | ures, or other si | milar | | | | |
| | assets to be sold to raise funds rather than t | to be maintained as p | art of the organization | on's collection?. | | | Yes | | No |
| Par | IV Escrow and Custodial Arra | ngements | | | | | | | |
| | Complete if the organization | answered "Yes" | on Form 990, P | art IV, line 9 | , or re | eported an am | ount on I | orm | 1 |
| | 990, Part X, line 21. | | | | | • | | | |
| 1a | Is the organization an agent, trustee, custodia | an or other intermedia | ary for contributions | or other assets | not | | | | |
| | included on Form 990, Part X? | | | | | | . Yes | П | No |
| b | If "Yes," explain the arrangement in Part XIII | and complete the fol | lowing table. | | | | _ | | |
| | , , | · | 9 | | | Ame | ount | | |
| С | Beginning balance | | | | 1c | | | | |
| d | Additions during the year | | | | 1d | | | | |
| е | Distributions during the year | | | | 1e | | | | |
| f | Ending balance | | | | 1f | | | | |
| 2a | Did the organization include an amount on F | | | | | ? | Yes | | No |
| | If "Yes," explain the arrangement in Part XIII | | | | | | | = | |
| Par | | | | | | | | | |
| | Complete if the organization | answered "Yes" | on Form 990, P | art IV, line 1 | 0. | | | | |
| | , | (a) Current year | (b) Prior year | (c) Two years ba | | (d) Three years back | (e) Four | vears ba | ack |
| 1a | Beginning of year balance | 1,990,405 | 1,841,447 | 2,324,7 | | 1,845,176 | | 85,1 | |
| b | Contributions | | 10,000 | | | | | 5,0 | |
| c | Net investment earnings, gains, and | | 20,000 | | | | | 5,0 | ,,,, |
| • | losses | 260,505 | 212,986 | (399,2 | 12) | 486,803 | | 19,3 | 209 |
| d | Grants or scholarships | 200,505 | 222,500 | (333,72 | , | 100,000 | | | ,,, |
| e | Other expenditures for facilities and | | | | | | | | |
| · | programs | 79,629 | 74,028 | 84,1 | 04 | 59,234 | | 63,5 | 556 |
| f | Administrative expenses | 75,025 | 74,020 | 04,1 | .01 | 33,234 | | 03,5 | ,,,, |
| g | End of year balance | 2,171,281 | 1,990,405 | 1,841,4 | 47 | 2,272,745 | 1 Ω | 45,8 | 250 |
| 2 | Provide the estimated percentage of the curr | | | | - T / | 2,2/2,/45 | 1,0 | 1 3,0 | , , , |
| a | Board designated or quasi-endowment | % | (iiiic rg, coluiniii (a) | i) ricia as. | | | | | |
| b | Permanent endowment 100.00 % | | | | | | | | |
| C | Term endowment % | | | | | | | | |
| · | The percentages on lines 2a, 2b, and 2c sho | uld equal 100% | | | | | | | |
| 3a | Are there endowment funds not in the posse | | ation that are held ar | nd administered | for the | | | | |
| Ja | organization by: | ession of the organiza | ation that are new ar | iu auriiriisiereu | ioi tric | | Γ | Yes | No |
| | (i) Unrelated organizations? | | | | | | | 162 | |
| | (ii) Related organizations? | | | | | | . 3a(i) | | X |
| h | If "Yes" on line 3a(ii), are the related organiz | | | | | | | | Х |
| b | · /· | • | | | • • • | | 3b | | |
| 4 Por | Describe in Part XIII the intended uses of the | | owment runas. | | | | | | |
| Par | Land, Buildings, and Equip Complete if the organization | | on Form 000 D | art IV/ line 1 | 12 6 | oo Form 000 | Dart V II | no 1 | Λ |
| | · · · · · · · · · · · · · · · · · · · | | | | | | | | υ. |
| | Description of property | (a) Cost or other (investment) | ' ' | r other basis other) | . , | ccumulated preciation | (d) Book | value | |
| | Land | , | (1) | Julei) | uel | Discialion | | | |
| 1a | Land | • • | | | | | | | |
| b | Buildings | • • | | | | | | | |
| C | Leasehold improvements | • • | | | | | | | |
| d | Equipment | | | | | | | | |
| е | Other | | | 308,686 | | 275,699 | | 32,9 | ₹87 |

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B).......

32,987

Part VII

Investments - Other Securities

| Complete if the organization answered "Yes" on F | orm 990, Part IV, Iir | e 11b. See Form | 990, Part X, line 12. |
|--|------------------------|--------------------|--|
| (a) Description of security or category (including name of security) | (b) Book value | 1 ' ' | thod of valuation: I-of-year market value |
| (1) Financial derivatives | | | |
| (2) Closely-held equity interests | | | |
| (3) Other | | | |
| (A) | | | |
| (B) | | | |
| (C) | | | |
| (D) | | | |
| (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) Total (Column (h) must squal Form 000, Part V, line 12, col (P)) | | | |
| Total. (Column (b) must equal Form 990, Part X, line 12, col.(B)) Part VIII Investments - Program Related | • | | |
| Complete if the organization answered "Yes" on F | Form 990, Part IV, lin | ne 11c. See Form | 990, Part X, line 13. |
| (a) Description of investment | (b) Book value | | thod of valuation: I-of-year market value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) Tatal (Column (b) must equal Form 000, Part V line 42, col (B)) | | | |
| Total. (Column (b) must equal Form 990, Part X, line 13, col. (B)) Part IX Other Assets | • | | |
| Complete if the organization answered "Yes" on F | Form 990 Part IV lin | e 11d. See Form | 990 Part X line 15 |
| (a) Description | onn ooo, r are rv, m | 10 114. 000 1 0111 | (b) Book value |
| (1RIGHT-OF-USE LEASE ASSETS | | | 427,38 |
| (2) | | | • |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990, Part X, line 15 col. (B)) | | | 427,38 |
| Part X Other Liabilities | | | |
| Complete if the organization answered "Yes" on F line 25. | -orm 990, Part IV, lir | ne 11e or 11f. See | e Form 990, Part X, |
| | ook value | | |
| (1) Federal income taxes | | | |
| (2)LEASE LIABILITIES | 427,389 | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | 400.000 | | |
| Total. (Column (b) must equal Form 990, Part X, line 25 col. (B)) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footno | 427,389 | | |

Schedule D (Form 990) 2023 EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA 23-7241930 Page 4 Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 1,954,473 Amounts included on line 1 but not on Form 990. Part VIII. line 12: 2 2a 458,673 2b b 2c 2d 2e 458,673 3 1,495,800 Amounts included on Form 990, Part VIII, line 12, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b 4a 4b 4c 5 1,495,800 Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1 1,464,982 Amounts included on line 1 but not on Form 990, Part IX, line 25: 2 h 2b 2c 2d 2e 3 1,464,982 Amounts included on Form 990. Part IX. line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b 4b 4c Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)..... 5 1,464,982 Supplemental Information Part XIII Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Schedule D (Form 990) 2023 EEA

SCHEDULE G (Form 990)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Name of the organization

Open to Public

Department of the Treasury Go to www.irs.gov/Form990 for instructions and the latest information. Internal Revenue Service Inspection Employer identification number EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA 23-7241930 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. 1 Mail solicitations Solicitation of non-government grants а ☐ Internet and email solicitations Solicitation of government grants b Phone solicitations Special fundraising events С d In-person solicitations Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, 2a Yes No or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be b compensated at least \$5,000 by the organization. (v) Amount paid to (iii) Did fundraiser have (vi) Amount paid to (iv) Gross receipts (i) Name and address of individual (or retained by) custody or control of (or retained by) (ii) Activity from activity or entity (fundraiser) fundraiser listed in contributions? organization col. (i) Yes No 1 2 3 4 5 6 7 8 9 10 Total List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Schedule G (Form 990) 2023 EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA 23-7241930 Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (b) Event #2 (c) Other events (a) Event #1 (d) Total events (add col. (a) through MARDI GRAS 3 FUN RUNS 3 col. (c)) (total number) (event type) (event type) Revenue Gross receipts 1 366,628 346,788 11,006 724,422 2 Less: Contributions 3 Gross income (line 1 minus line 2) 366,628 11,006 346,788 724,422 4 Cash prizes 5 Noncash prizes 6 Rent/facility costs Direct Expenses Food and beverages 8 Entertainment Other direct expenses 5,643 9 145,370 107,642 258,655 10 258,655 11 465,767 Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (a) Bingo (c) Other gaming Revenue bingo/progressive bingo col. (a) through col. (c)) Gross revenue 2 Cash prizes

Direct Expenses 3 Noncash prizes 4 Rent/facility costs 5 Other direct expenses No 6 Volunteer labor No 7 8 9 Enter the state(s) in which the organization conducts gaming activities: If "No," explain: Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? 10a If "Yes," explain:

EEA Schedule G (Form 990) 2023

SCHEDULE I (Form 990)

Department of the Treasury

Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

Employer identification number

| Par | ILEPSY ASSOCIATION OF WESTERN AND CENT ORTHORN GENERAL INFORMATION ON GRANTS AND ASSISTANCE | | | | | | | |
|------|--|------------------------|------------------------------------|---------------------------|----------------------------------|---|---------------------------------------|---------------------|
| | Does the organization maintain records to | | | stance, the grantees' eli | gibility for the grants or | assistance, and | | |
| | the selection criteria used to award the gra | | - | - | | | | . 🛚 Yes 🗌 N |
| | Describe in Part IV the organization's proc | | | | | | | |
| Par | | | | | its. Complete if the c | rganization answered | "Yes" on Form 990 |), |
| | Part IV, line 21, for any recipie | _ | | | | _ | | • |
| 1 | (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of gran |
| (1) | | | | | | | | |
| (2) | | | | | | | | |
| | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) | | | | | | | | |
| | | | | | | | | |
| (7) | | | | | | | | |
| (8) | | | | | | | | |
| (9) | | | | | | | | |
| (10) | | | | | | | | |
| | Enter total number of section 501(c)(3) and | d government organizat | tions listed in the line 1 | I table | | | | |
| | Enter total number of section 501(c)(3) and Enter total number of other organizations li | - | | | | | | |

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|----------------------------------|--------------------------|--------------------------|----------------------------------|---|---------------------------------------|
| MEDICATIONS FOR INDIVIDUALS WITH | | | | | MEDICATIONS FOR INDIVIDUALS |
| 1 EPILEPSY | 17 | | 17,133 | ACTUAL COST | W/ EPILEPSY |
| 2 EDUCATIONAL SCHOLARSHIPS | 10 | 11,500 | | ACTUAL COST | |
| | | | | | COST OF SEIZURE RESPONSE |
| 3 SEIZURE RESPONSE DOG | 2 | | 22,750 | ACTUAL COST | DOGS |
| MONITORING DEVICES FOR EPILEPSY | | | | | |
| 4 PATIENTS | 16 | | 13,818 | ACTUAL COST | MONITORING DEVICES |
| RESPITE CARE FOR FAMILIES AND | | | | | TEMPORARY RELIEF FOR FAMIL |
| 5 CAREGIVERS OF | 10 | | 2,208 | ACTUAL COST | CAREGIVERS |
| SUMMER CAMP FOR CHILDREN & TEENS | | | | | |
| 6 SCHOLARSHIPS | 4 | 3,850 | | ACTUAL COST | |
| 7 | | | | | |

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SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Employer identification number

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA 23-7241930 01. Form 990 governing body review (Part VI, line 11) THE 990 IS PREPARED BY OUR CERTIFIED PUBLIC ACCOUNTANT. THEN REVIEWED BY KEY EMPLOYEES AND FORWARDED TO THE BOARD OF DIRECTORS FOR REVIEW PRIOR TO FILING. 02. Conflict of interest policy compliance (Part VI, line 12c) THE ORGANIZATION'S CONFLICT OF INTEREST POLICY IS REVIEWED AT THE ORGANIZATION'S ANNUAL A COPY OF THE POLICY IS DISTRIBUTED AND ALL BOARD MEMBERS ARE ASKED TO REVIEW, SIGN AND RETURN THE SIGNED POLICIES. 03. CEO, executive director, top management comp (Part VI, line 15a) THE PRESIDENT & CEO'S SALARY AND COMPENSATION ARE DETERMINED BY THE BOARD'S EXECUTIVE COMMITTEE ON AN ANNUAL BASIS. 04. Other officer or key employee compensation (Part VI, line 15b THE AGENCY BUDGET IS DEVELOPED BY THE BOARD'S FINANCE COMMITTEE AND INCLUDES A SCHEDULE OF SALARY INCREASES AND BONUSES FOR ALL EMPLOYEES OTHER THAN THE PRESIDENT & CEO. EMPLOYEE SALARY INCREASES AND BONUSES ARE DETERMINED BY THE PRESIDENT & CEO IN CONJUNCTION WITH AN ANNUAL PERFORMANCE REVIEW. 05. Governing documents, etc, available to public (Part VI, line 19) THESE DOCUMENTS ARE PROVIDED UPON REQUEST.

(Rev. January 2024)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms

File a separate application for each return. Go to www.irs.gov/Form8868 for the latest information. OMB No. 1545-0047

listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions. All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Part I - Identification Taxpayer identification number (TIN) Name of exempt organization, employer, or other filer, see instructions. Type or print EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA 23-7241930 Number, street, and room or suite no. If a P.O. box, see instructions. File by the due date for 1501 REEDSDALE STREET STE 3002 filing your City, town or post office, state, and ZIP code. For a foreign address, see instructions. return. See instructions PITTSBURGH PA 15233 Enter the Return Code for the return that this application is for (file a separate application for each return) **Application Is For** Return Application Is For Return Code Code Form 990 or Form 990-EZ 01 Form 4720 (other than individual) 09 Form 4720 (individual) Form 5227 03 10 Form 990-PF 04 Form 6069 11 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 8870 12 Form 990-T (trust other than above) 06 Form 5330 (individual) 13 Form 990-T (corporation) 07 Form 5330 (other than individual) 80 Form 1041-A After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330. • If this application is for an extension of time to file Form 5330, you must enter the following information. Plan Name Plan Number Plan Year Ending (MM/DD/YYYY) Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions) The books are in the care of margaret jelley, 1501 reedsdale street pittsburgh pa 15233 Telephone No. 412-322-5880 Fax No. • If the organization does not have an office or place of business in the United States, check this box . If this is • If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) and attach a list with the names and TINs of all members the extension is for. 1 I request an automatic 6-month extension of time until 05-15 , 20 25 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: calendar year 20 or 07-01 , 20 <u>23</u> , and ending _____ 06-30 , 20 24 . x tax year beginning 2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return ☐ Change in accounting period 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 3a | \$ b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b

Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by

using EFTPS (Electronic Federal Tax Payment System). See instructions.

3c

Statement of Program Service Accomplishments Name(s) as shown on return EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA 2023 PG01 Your Social Security Number 23-7241930

FORM 990-PART III(A)

Statement #4

Statement of Service Accomplishment

PROGRAM SERVICE CODE

PROGRAM SERVICE EXPENSES \$154549

GRANTS AND ALLOCATIONS INCLUDED IN ABOVE EXPENSE \$0

PROGRAM SERVICES REVENUE \$0

EXPLANATION

PROFESSIONAL EDUCATION AND TRAINING - RENDERING OF INFROMATIONAL SERVICES AND MATERIALS TO PHYSICIANS, NURSES, NURSE PRACTITIONERS, EDUCATORS AND ALLIED PROFESSIONALS.

Form 990 Worksheet

Schedule A, Line 5 - Excess 2% Limitation Contributors

(This page is not filed with the return. It is for your records only.)

2% of the amount on Schedule A, Part II, line 11, column (f)

2023 Tax ID Number

7,285

23-7241930

Name(s) as shown on return

EPILEPSY ASSOCIATION OF WESTERN AND CENTRAL PA

147,832

| Name | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total | (g) Excess contributions |
|-------------------------------------|-------------|-------------|-------------|-------------|-------------|--------------|---------------------------------------|
| Hame | 2013 | 2020 | 2021 | 2022 | 2023 | rotai | (col. (f) minus |
| | | | | | | | the 2% limitation) |
| MR & MRS R F ZUPANCIC | I | 24,500 | | I | l. | 24,500 | · · · · · · · · · · · · · · · · · · · |
| THE NORBELL FOUNDATION | 6,000 | 5,000 | 5,000 | 5,000 | 5,000 | 26,000 | |
| THE PITTSBURGH FOUNDATION | 25,000 | 35,000 | 10,000 | 20,000 | 20,000 | 110,000 | |
| EISAI | | 5,000 | | | | 5,000 | |
| MARILYN ZUPANCIC | 5,000 | | | 10,000 | | 15,000 | |
| GREENWICH BIOSCIENCES | 5,500 | 5,000 | | | | 10,500 | |
| SUNOVION PHARMACEUTICALS | | | | 5,000 | | 5,000 | |
| CHILDREN'S MIRACLE NETWORK | | | | | | | |
| THE FUND FOR CHARITABLE GIVING | 11,500 | 10,000 | 5,000 | | | 26,500 | |
| ZOGENIX, INC. | 5,000 | 5,000 | | | | 10,000 | |
| GATEWAY HEALTH LLC | | 15,000 | | | | 15,000 | |
| PATRICIA K ZUPANCIC | | | 24,500 | | | 24,500 | |
| VSH HIBBARD CHARITABLE FUND | | | 5,000 | | | 5,000 | |
| THE ZIVIC & CARREIRAS FAMILY FUND | | | 10,000 | | | 10,000 | |
| JOHN J & SHIRLEY A MCKEE FOUNDATION | | | | 10,000 | 5,000 | 15,000 | |
| JULIE ROHR GOLDEN | | | | 5,000 | 5,000 | 10,000 | |
| DANIEL CROGAN | | | | | 5,000 | 5,000 | |

TOTAL

ESTATE OF ELMER R HANCOCK

7,285